

Title: Bergey's Manual of Systematics of Archaea and Bacteria

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Advice for Authors Clearing Permissions

Please note that the advice differs slightly depending on what type of publisher / rightsholder is being contacted. As a result, there are two sections in this document: the first deals with material from signatory publishers of the STM Permissions Guidelines and the second covers all other publishers / rightsholders. A third and final section provides a summary of key information to be aware of when clearing permission.

1. STM Permissions Guidelines signatory publishers

If you are completing a RightsLink form (or similar) with a signatory publisher of the <u>STM</u> Permissions Guidelines, follow the advice below:

- I would like to
 Select reuse in a book/textbook except for Wiley content where you should
 select "reuse in another Wiley Imprint/Publication" to avoid triggering a fee.
- Format Print, Electronic (not audio)?
 Select Print, electronic or All media (if available)
- Who will republish the content Publisher for profit, or Publisher STM?
 Select Publisher STM
- What is the name of the publisher?John Wiley & Sons and its subsidiaries
- Who are the authors?
 List all named authors/editors of the book.
- What is the market for the book?
 Select Educational
- What is the price of the book?
 Ask your managing editor (primary Wiley contact) to provide this. Check Bergey's
 Manual of Systematics of Archaea and Bacteria | Major Reference Works

- What is the expected publication date?
 Add a date of 4-7 months from the time you plan to submit the draft manuscript for review.
- Duration of use <u>Life of current and all future editions</u>?
 Select CURRENT And All future editions
- Lifetime unit quantity Up to 4,999, 9,999, 14,999, or 19,999, or 44,999, or 69,999?

Select 15,000 (14,999) in all instances except for Trade titles where minimum is 100,000 (99,999)

Note that, while some STM Permissions Guidelines signatories may request a unit limit during the request process, the STM Permissions Guidelines supersede and grant life of all editions without limits.

- Rights requested Main product OR Main product and any product related to main product OR Main product and other compilations/derivative products?
 Select Main product and any product related to main product
 If the "Main product and any product related to main product" option triggers a fee or special request, then change to the "Main product" option.

 Note that the right to reuse in derivative products (e.g. custom, regional) is not covered by the STM Permissions Guidelines.
- Distribution Worldwide?
 Select Worldwide
- Translation Original language plus all other translations?
 Select Original language plus all other translations
- I will be translating No; or Yes, with English rights; or Yes, without English rights. Select Yes with English rights
- The number of languages I will translate into is 1, 2, 3, 4, 5, 6, 7, 8, 9, 10, or >10 Select **6 or highest available number** (there is no upper limit imposed by one signatory of the STM Permissions Guidelines on another signatory)

 If asked in which languages we may license translation rights our order of preference is Simplified Chinese, Japanese, Portuguese, Spanish, Korean, German. Restrictions below 6 can be accepted with languages being dropped in reverse order (i.e., German first).
- Copies for the disabled?
 Select Yes
- Minor editing privileges?
 Select Yes
- Incidental promotional use?
 Select Yes

2. All other publishers / rightsholders

If you are directed to obtain permission via RightsLink or another similar platform, follow the advice as follows. Where this differs from the advice for STM Permissions Guidelines signatory publishers the wording is highlighted in green below.

If, however, the permissioning process used by a publisher / rightsholder is not structured, then request that they sign the standard Wiley <u>permission request form</u>.

- I would like to Select reuse in a book/textbook
- Format Print, Electronic (not audio)?
 Select Print, electronic or All media (if available)
- Who will republish the content Publisher for profit, or Publisher STM?
 Select Publisher STM or, if this isn't available, Publisher for profit or Publisher Commercial
- What is the name of the publisher?
 John Wiley & Sons and its subsidiaries.
- Who are the authors?
 List all named authors/editors of the book.
- What is the market for the book?
 Select Educational
- What is the price of the book? <u>Check Bergey's Manual of Systematics of Archaea and Bacteria | Major Reference</u> Works.
- What is the expected publication date?
 Add a date of 4-7 months from the time you plan to submit the draft manuscript for review.
- Duration of use Life of current and all future editions?
 Select CURRENT AND All future editions | If the cost is considered too high this can be reduced to Current Edition
- Lifetime unit quantity Up to 4,999, 9,999, 14,999, or 19,999, or 44,999, or 69,999?
 - Select 14,999 in all instances except for Trade titles (minimum 99,999)
- Rights requested Main product OR Main product and any product related to main product OR Main product and other compilations/derivative products?
 Select Main product and other compilations/derivative products
 If the "Main product and other compilations/derivative products" option triggers a fee or a special request, then change to "Main product and any product related to main product"
 If the "Main product and any product related to main product" option triggers a fee or special request, then change to the "Main product" option.

- Distribution Worldwide?
 Select Worldwide
- Translation Original language plus all other translations?
 Select Original language plus all other translations
- I will be translating No; or Yes, with English rights; or Yes, without English rights. Select **Yes with English rights**
- The number of languages I will translate into is 1, 2, 3, 4, 5, 6, 7, 8, 9, 10, or >10 Select 6 or highest available number

If asked in which languages we may license translation rights our order of preference is Simplified Chinese, Japanese, Portuguese, Spanish, Korean, German. Restrictions below 6 can be accepted with languages being dropped in reverse order (i.e., German first).

- Copies for the disabled?
 Select Yes
- Minor editing privileges?
 Select Yes
- Incidental promotional use?
 Select Yes

3. General Advice

Free Sources

Approved free sources of photo material can be found here: <u>preferred vendors</u>.

Locating Online Sources for Content

- Wherever possible locate the material you want to reuse in the publisher's online content
 repository (the equivalent of Wiley Online Library) as normally this provides a link to
 RightsLink which will pull in the project metadata so that this doesn't need to be
 manually entered. If there is no "request permissions" link in the content repository, then
 find the how to clear permissions advice on the publisher's website and follow the
 directions.
- For advice on which imprint belongs to which publisher these are invaluable resources:
 2016 03 23 STM Imprint list.pdf
 https://en.wikipedia.org/wiki/List of English-language book publishing companies.

Clearance from Publisher or Author

- Requests for material from a book or journal should always be made to the original publisher even if an author or journal society is named as the copyright holder, as the publisher will, in almost all cases, manage the licensing of rights.
 - There is no requirement to obtain the author's approval for use of material unless the publisher, in their role as rights manager or holder, instructs you to do so. Similarly, for photographers or subjects of photographs.

• We accept a permissions grant from the lead author only where multiple authors of content. If the lead author cannot be located then approach the second-named author, and if they can't be located approach the third-named author and so on.

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- If no RightsLink, or alternative automated process is available, always use the standard Wiley <u>permission request form</u> when obtaining permission for any text, audio, photographic, or video material.
- If the rightsholder refuses to sign the <u>permission request form</u> ask the rightsholder to reply "yes" to a follow-up question posed in this way (bold wording is extracted from the permissions letter) underneath details of the Work (title, authors, ISBN):
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